| [  |   | Committee on Ethics.  | exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics   |
|--|---|---|---|
| all three tests for  | a spouse or dependent child beceuse they meet all   | eerned" income, or liabilities of                               | EXEMPTION - Have you excluded from this report any other assets, "uneerned" income, or liabilities of a spouse or dependent child because they meet all three tests for   |
| ve you excluded Yes No X   | ther "excepted trusts" need not be disclosed. Have you excluded   | mmittee on Ethics and certain o<br>lependent child?             | TRUSTS – Details regarding "Quelified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" new from this report details of such e trust that benefits you, your spouse, or dependent child?  |
| QUESTIONS  | 4 - ANSWER <u>BOTH</u> OF THESE QUESTIONS   | RUST INFORMATION  | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BO  |
| OMPLETE  | THAT YOU ARE REQUIRED TO COMPLETE   | ILY THE SCHEDULES   | THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE  |
|  | HEDULE IF YOU ANSWER "YES"  | ATTACH THE CORRESPONDING SCHEDULE IF YOU                        | ATTACH THE  |
| 5,000 from a Yes No X  | J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior yeers?  | Yes No  | D. Did you, your spouse, or your dependent child have any reportable liebility (more than \$10,000) at any point during the reporting period?   |
| angement with en e current calendar Yes No   | F. Did you have any reportable egreement or arrangement with en outside entity during the reporting period or in the current calendar year up through the date of filing? | Yes X No  | C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?  |
| the reporting the date of filing?  | E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?                                       | Yes X No  | <ul> <li>A. Did you, your spouse, or your dependent child:         <ul> <li>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u></li> <li>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</li> </ul> </li> </ul> |
|  | TIONS   | <u>Ή</u> OF THESE QUES  | PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THESE QUESTIONS   |
| A \$200 penaity shall be assessed against any individual who files more than 30 days late. | Period Covered: January 1, 2013<br>to APA 1, 35, 2018   | Staff Filer Type (If Applicable):<br>Shared Principal Assistant | New Officer or Employee  Employing Office:  |
| (Office Use Only)  | Check if Amendment  | 18 H  | New Member of or Candidate for State:  U.S. House of Representatives District:  Cendidates – Date of Election:  |
| 18 MAY 23 PM 2: 02   |   | Daytime Telephone:  | Name: MARK WAYNE LORCH  |
| LEGISLATIVE RESOURCE CENTER  | FORM B Candidates, and New Employees  | VES For New Members,  | UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT   |
|  |   |   |   |

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MACK WAYNE LOKCH

|                  |              |                     |  |              |                  |                            | 5 5             | 8             | S.5.5. moo hor hor intermediate retained the | # 45 T   | <u>8</u> 8  | and (b)<br>which<br>income   | e prode   |                              |         |
|------------------|--------------|---------------------|--|--------------|------------------|----------------------------|-----------------|---------------|--|--|---|--|---|------------------------------|---------|
| ISHARES MSCI EWY | CATERPILLAR' | Berkshire Hallown B | BP PLC ADR                                       | Roth IRA     | ABC Hedge Fund X | Examples: Simon & Schuster | Mega Corp Stock |               | For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.  For rantal and other real property held for invastment, provide a complete address or description, e.g., 'rental property,' and a city and state.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, tha natura of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and vacation homes (unless thare was tental income during the reporting period); and any financial interest in, or income derived from, a federal retirement progrem, including tha Thrift Savings Plan, if you have a privately-traded fund that is an Exopted Investment Fund, please check the "EIF" box.  If you so choose, you may indicate that an assat or dapendent child (DC), or jointly hald with amyone (JT), in the optional column on the far left.  For a detailed discussion of Schedule A requirements, please rafer to the instruction booklet.   | For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that axceeds the reporting thresholds. | Provide complete names of stocks and mutual funds (do not use only ticker symbols).           | and (b) any other reportable asset or source of income which generated more than \$200 in 'unaamed' income during tha year.  | Idantify (a) each asset held for investment or production of income and with a fair merket value exceeding \$1,000 at the end of the reporting period.  | Assets and/or income Sources | BLOCK A |
|                  |              |                     |  |              | <u> </u>         |                            |                 |               | None >   |  | 다<br>아이   | indu<br>be "   | Indic<br>use:   |                              |         |
|                  |              |                     |  | <u>.</u>     | <u> </u>         | 1                          |                 | _             | \$1-\$1,000 œ  | 4  | *Column M is for assets held by yo<br>child in which you heva no interest                     | if an asse<br>included or<br>be "None."  | Indicate value of asset at<br>use a valuation method o<br>specify the method used.  |                              |         |
| ×                | <u>~</u>     | ×                   | ~  | 1            | _                | Indefinite                 |                 |               | \$1,001-\$15,000   |  | Tick S  | only t   | alue<br>e me  |                              |         |
|                  |              |                     |  | _            | <u> </u>         | <b>=</b>                   |                 | _             | \$15,001-\$50-000  | 4  | You h   | as s   | of as   |                              |         |
|                  |              |                     |  |              | <u> </u>         | +                          | >               | <u> </u>      | \$50,001-\$100,000 m   |  | Ssets   | sait o   | eset a  | <u>Va</u>                    |         |
|                  |              | <u> </u>            |  |              | <u> </u>         | _                          | L               | _             | \$100,001-\$250,000  | 4  | no in   | during   | t do  | 8                            | 쁜       |
| _                |              |                     |  |              | ×_               | $\perp$                    | ╀               |               | \$250,001-\$500,000  |  | teres   | g the  | ithai<br>Thai   | of A                         | BLOCK B |
|                  |              |                     |  |              | <del> </del> -   | +                          | _               | _             | \$500,001-\$1,000,000 ±  | 4  | *Column M is for assets held by your spouse or dependent child in which you heva no interest. | if an asset was sold during the reporting period and is included only becausa it genarated income, the valua should be "None."   | Indicate value of asset at close of the reporting period. It you use a valuation method other than fair market value, please specify the method used.   | Value of Asset               | ű       |
|                  |              | ļ                   |  |              | <del> -</del> -  | +                          | -               | $\dashv$      | \$1,000,001-\$5,000,000  | -{   | spou  | orting   | mar por   | *                            | Į       |
|                  |              |                     |  | _            | <del> </del>     | +                          | +               | -             | \$5,000,001-\$25,000,000   |  | 96<br>Or  | the v  | ing p   |                              |         |
|                  |              |                     | -  | ļ            |                  | ╁                          | +               | $\dashv$      | \$25,000,001-\$50,000,000  | _  | dep   | niod   | eriod<br>e,   |                              |         |
|                  |              |                     |  | <del> </del> | <del> </del> -   | +                          | +               | $\dashv$      | Spouse/DC Asset over \$1,000,000* ≤  | -  | ebne  | and  | . If yo   |                              |         |
| $\vdash$         |              |                     |  | _            | +                | +                          | +               | -             | NONE   | +-   |   |  |   |                              |         |
|                  |              | <u> </u>            |  | <b>.</b>     | <del> </del>     | +                          | +-:             | $\dashv$      | DIVIDENDS  | -  | "None" if the asset gene during the reporting period.   | the "Tax-Deferred" column. I<br>interest, and capital gains,<br>reinvested, must be disclosed a<br>for essets held in taxable accour   | ₹ <del>2</del> 2 2 2 3 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3  |                              |         |
|                  |              |                     |  | _            | ┿-               | +                          | ļ.              | _             | The state of the s | -  | the m   | ets i  | Fee o   |                              |         |
|                  |              |                     | _  |              | ┼-               | +                          | $\perp$         | $\dashv$      | RENT   | 4  | epon a  | and defen  | of the factor   | ¥                            |         |
| <u> </u>         |              | -                   |  |              | Ļ-               | 1                          | ╀               | $\dashv$      | INTEREST   | 4  | ing p   | in the cap   | ZS Est  | ě                            |         |
|                  |              |                     |  |              | <u> </u>         | 1                          | $\perp$         | $\dashv$      | CAPITAL GAINS  |  | ej ge   | B = 5  | Set at  | 7                            | вгоск с |
|                  |              |                     |  |              | Ļ-               | 4                          | $\perp$         | $\rightarrow$ | EXCEPTED/BLIND TRUST   |  | . erate   | gair<br>close  |   | Type of Income               | n       |
| メ                | Х            | 8                   | ×  |              | ١.,              | .                          |                 | _             | TAX-DEFERRED   | _  | 2   | out as   |   | <b>Φ</b>                     | Į       |
|                  |              |                     |  |              | Partnership      | Royalies                   |                 |               | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  |  | "None" if the asset generated no income during the reporting period.                          | the "Tax-Deferred" column. Dividenda, interest, and capital gains, even if interest, and capital gains, some reinvested, must be disclosed as income for assets held in taxable accounts. Check for assets held in taxable accounts. | Check all columns that apply. For accounts that ganerels tex-deferred income (such as 401(k), IRA, or 529 accounts), you may check  |                              |         |
|                  |              |                     |  |              |                  | T                          | T               |               | None -   |  |   |  |   |                              | _       |
|                  |              |                     |  |              | L.               |                            | <u> </u>        | <u>×</u>      | \$1-\$200 =  |  |   | Check "N   | asse<br>ets ir  |                              | - 1     |
|                  |              |                     |  |              |                  |                            |                 |               | \$201-\$1,000 =  |  |   |  | Mica<br>Mica  |                              | - 1     |
|                  |              |                     |  | <u> </u>     | <u> </u>         | $\perp$                    |                 |               | \$1,001-\$2,500  |  |   | s for  | # H   |                              | - 1     |
|                  |              |                     |  | <u> </u>     | <u> </u>         | ×                          | L               | _             | \$2,501-\$5,000 < \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$   | []   |   | asse   | 2 2 3 3 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5   |                              | - 1     |
|                  |              | _                   |  | ļ            | ×                | +                          | ┿               |               | \$5,001-\$15,000 \(\leq\)  |  |   | me v   | egoricie<br>Germania  |                              | ı       |
|                  |              | <b> </b> —          | _  | ļ_           | ┿-               | +                          | ╄               |               | \$15,001-\$50,000  | š  |   | wase<br>ld by  | ofie  |                              |         |
|                  |              | -                   |  | ├            | ┼                | +                          | +-              |               |  |  |   | your   | 1 T 2 E   |                              | - 1     |
|                  |              | <u> </u>            | -  | <u> </u>     | ┼-               | +                          | +               |               | \$100,001-\$1,000,000 🔀  |  |   | spor d or  | 9 6   | -                            | ı       |
| _                |              |                     | -  | -            | ╀╌               | ┿                          | +-              | -             | \$1,000,001-\$5,000,000 ×  Over \$5,000,000 ×  |  |   | gane   | cheme   | a d                          |         |
| $\vdash$         |              |                     | -  | <del> </del> | ┼                | +-                         | +-              | -             | Over \$5,000,000         ★           Spouse/DC Income over \$1,000,000*         ★  |  |   | one" if no income was earnad or ganerated.<br>XII is for assets held by your spouse or depv  | cking   | E                            | æ       |
| $\vdash$         |              |                     |  | -            | +-               | +                          | -               | -             | None   |  |   | one" if no income was earnad or ganerated.<br>Xil is for assets held by your spouse or dependent child in which you have no interest   | For assets for which you checked "Tax-Deferred" in Block C, you mey check the "None" column. assets indicate the category of income by checking the appropriate box below. Dividends, it central rains even if retrovested, must be disclosed as income for assets held in taxable. | Amount of Income             | BLOCK D |
|                  |              |                     | -  | $\vdash$     | +-               | +-                         | +               | -             | \$1-\$200 =  |  |   | ent d  | appi<br>C.)   | hс                           | D       |
|                  |              |                     | <del>                                     </del> | <del> </del> | ┿                | +                          | 1               | ×             | \$201-\$1,000  |  |   | nid:   | ropria  | ğ                            |         |
|                  |              | <u> </u>            |  | -            | +                | +                          | +               | $\dashv$      | \$1,001-\$2,500  | _ [  |   | n whi  | # # # # # # # # # # # # # # # # # # #   | Ф                            |         |
|                  |              |                     |  |              | ┿                | +                          | T               | $\dashv$      | \$2,501-\$5,000 < \$6,001-\$15,000   |  |   | ich y  | neck<br>by by   |                              |         |
|                  |              |                     |  |              | +                | ×                          |                 |               | \$5,001-\$15,000 ≤   |  |   | ou he  | the tow   |                              |         |
|                  |              | <u> </u>            |  |              | <u>~</u>         | 1                          | T               | $\dashv$      | \$15,001-\$50,000 ≦  |  |   | We n   | Ž Š Š   |                              |         |
|                  |              |                     | <u> </u>   |              | $\top$           | $\top$                     |                 | $\dashv$      | \$50,001-\$100,000   | <b>5</b>   |   | ō  |   |                              |         |
|                  |              |                     |  |              | Τ_               | T                          | T               |               | \$100,001-\$1,000,000  | : [  |   | erest  | nds,  |                              |         |
| l l              |              |                     |  | -            |                  | _                          | _               | _             |  |  |   | 1.1  |   |                              |         |
| -                |              |                     |  |              |                  |                            |                 | _             | \$1,000,001-\$5,000,000 ×  |  |   |  | <b>1 1 1 1 1 1 1 1 1 1</b>  |                              |         |
|                  |              |                     |  |              | _                |                            | H               |               | \$1,000,001-\$5,000,000 × Over \$5,000,000 ×   |  |   |  | None" column. For all other Dividends, interest, and held in taxable accounts.  |                              | ١       |

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MARK WAYNE LORCH

|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  | ት ጽ.ኞ      |  |     | •                                     |
|----------|---------|------------------|--|----------|--|--------------|--|--|----------|----------|----------|----------|--------------|--|------------|--|-----|---------------------------------------|
| CHEV     | CHIMERA | BEPUSHIPE.       | AMBRICA  | APPLE    | Rollowa  | CASH -       | VANGUALD   | 7  | Phillip  | 0 F 12'e | Rain     | 4 thank  | McDona       | Genera   | AS         |  |     | Assets and/c                          |
| NODVA    | 1       | C HATHAWAY &     | 3  | E INC    | HAT D  | 16 CXX       | UAPD VWO   | ع  | Morris   | P        | Trope    | Some     | alds         | Electric   | ASSET NAME |  |     | BLOCK A  Assets and/or income Sources |
|          |         | _                |  |          |  |              |  |  |          |          |          |          |              |  | #          |  |     | •                                     |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | None >   | T   |                                       |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | \$1-\$1,000 w  |     |                                       |
|          | *       | ×                | ×  |          |  | ×            | ×  | ×  | *        | ×        |          | ×        |              | ×  |            | \$1,001-\$15,000 C   |     |                                       |
| X        |         |                  | <u> </u>   | $\times$ |  |              |  |  | <u> </u> |          | ×        |          | ×            |  |            | \$15,001-\$50,000  |     |                                       |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | \$50,001-\$100,000 m   |     | <b>≤</b>                              |
|          |         |                  | <u></u>  | <u> </u> |  |              | _  | <u> </u>   |          |          |          | ļ        |              | 1_   | <u> </u>   | \$100,001-\$250,000 ~  | 4   | <b>2</b> 2                            |
|          |         |                  |  |          |  |              |  |  |          | -        |          |          |              |  |            | \$250,001-\$500,000 p  | _   | BLOCK B                               |
|          |         |                  |  |          |  | ļ            | _  | _  | ļ        |          | <u> </u> | ļ        | -            | -  |            | \$500,001-\$1,000,000 ±  | _   | BLOCK B Value of Asset                |
|          |         |                  |  |          | ļ  | 1            |  |  |          | -        | -        | -        | ļ            | -  |            | \$1,000,001-\$5,000,000 —  |     | <u>e</u>                              |
|          |         |                  | _  |          |  |              | -  | ļ  |          |          |          |          |              | <del> </del>                                     |            | \$5,000,001-\$25,000,000   | -   |                                       |
| <u> </u> |         |                  |  |          |  | -            | -  | _  |          |          | _        |          | -            |  |            | \$25,000,001-\$50,000,000  | -   |                                       |
|          |         |                  | _  |          | _  |              |  | _  |          |          |          |          | -            | -  | -          | Over \$50,000,000  | -   |                                       |
|          |         | _                | -  |          |  | }            |  |  | _        |          |          |          | -            | <del> </del>                                     |            | Spouse/DC Asset over \$1,000,000*   NONE   | -   |                                       |
|          |         | <del>  -</del> - |  | -        |  | ļ            | -  | -  |          |          |          |          | -            | -  |            |  | -   |                                       |
|          |         |                  |  | -        |  | -            |  | -  | -        |          | 1        |          | }            | +  | -          | DIVIDENDS  | -1  |                                       |
|          |         |                  |  |          | -  |              | -  |  |          | -        | -        |          |              | 1  |            | RENT   | _   | 돱                                     |
|          |         |                  |  |          |  |              | -  | -  |          | -        | -        |          |              |  |            | INTEREST   | _   | 6 C                                   |
|          |         | <u> </u>         |  |          |  | ļ            | ļ  |  |          |          | _        |          |              | ļ  |            | CAPITAL GAINS  | _   | of Inc                                |
|          |         | _                |  |          |  |              |  |  |          |          |          |          | ļ            |  |            | EXCEPTED/BLIND TRUST   |     | Type of Income                        |
| $\times$ | X       | 8                | ×  | ×        | ļ  | ×            | ➣  | ➣  | ×        | ン        | メ        | X        | $\times$     | X  |            | TAX-DEFERRED   |     | ĕ                                     |
|          |         |                  |  |          |  |              |  | <u></u>  |          |          |          |          |              |  |            | Other Type of Income (Specify: e.g.,<br>Partnership Income or Farm Income)   |     |                                       |
|          |         |                  | _  |          |  |              | ļ  | ļ  | <u> </u> |          | <u> </u> |          |              | ļ  |            | None -   |     |                                       |
|          |         |                  | _  | <u> </u> |  |              |  | ļ  |          |          |          | ļ        | ļ            | <del> </del>                                     | ļ          | \$1-\$200  |     |                                       |
|          | _       |                  |  |          | _  | -            | <del>                                     </del> |  | <u> </u> | -        | -        | -        | -            | -  |            | \$201-\$1,000 ==   |     |                                       |
|          |         |                  | 1  | -        |  | -            |  |  |          | _        | ļ        | -        | ļ            | -  |            | \$1,001-\$2,500 < \$2,501-\$5,000 < \$2  | , [ |                                       |
|          |         | -                |  | _        |  |              | ļ  | $\vdash$   |          |          | 1        | ┢        |              | -  |            | \$2,501-\$5,000 < 5<br>\$5,001-\$15,000 < 6  |     |                                       |
|          |         |                  | <del>                                     </del> |          | -  | <del> </del> | <del> </del>                                     | -  |          | -        | -        |          |              | +  |            | \$15,001-\$50,000 \(\leq\)   |     |                                       |
|          | -       |                  |  | -        |  | -            | -  | -  | -        |          |          |          |              | +  | f          | \$2,501-\$5,000 < \$5,001-\$15,000 \leq \$15,001-\$50,000 \leq \$15,001-\$50,000 \leq \$20,001-\$100,000 \leq \$20,001-\$100,000 |     |                                       |
|          | _       | <del> </del>     |  | <u> </u> | <del>                                     </del> |              |  | <del>                                     </del> |          | -        |          | <b></b>  | <u> </u>     | -  |            | \$100,901-\$1,000,000  |     |                                       |
|          | _       |                  |  | -        |  |              | <del> </del>                                     | -  |          |          |          |          |              | <del>                                     </del> |            | \$1,000,001-\$5,000,000 ×  |     | ≱                                     |
|          |         | <del>  -</del> - |  |          |  |              |  |  |          |          |          | <b>†</b> |              |  |            | Over \$5,000,000 😕   |     | 2                                     |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | Spouse/DC Income over \$1,000,000° ≚   | ]   | at a                                  |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | None -   | 7   | BLOCK D  Amount of Income             |
|          |         |                  |  |          |  |              |  |  |          |          |          |          |              |  |            | \$1-\$200 =  |     | ž Č                                   |
|          |         |                  |  |          |  |              |  | ļ  | _        |          | <u> </u> |          |              |  |            | \$201-\$1,000 <b>=</b>   |     | T.e                                   |
|          |         |                  |  |          |  |              | ļ  | ļ  |          | ļ        | <u> </u> |          |              | ļ  |            | \$1,001-\$2,500 <  | 3   |                                       |
| <u></u>  |         | <u> </u>         |  |          |  |              |  | <u> </u>   |          | ļ        | ļ        |          | <u> </u>     | -  |            | \$2,501-\$5,000 < @  |     |                                       |
|          |         | _                |  |          | ļ  |              |  |  |          |          | -        |          | <del> </del> | -  |            | \$2,501.45,000 < \$55,001.515,000  |     |                                       |
| ļ        |         | _                |  |          | _  | -            | ļ  | 1  | -        | -        | -        |          |              | +  |            | \$15,001-\$50,000 ≦  |     |                                       |
|          |         | -                |  |          |  | ļ            | -  |  |          |          | -        | -        |              |  |            | \$50,001-\$100,000 ≦ 5   |     |                                       |
| _        |         | -                | -  |          |  |              | -  | -  | -        | -        | H        | <u> </u> | -            | -  |            | \$100,000;000 X  | 1   |                                       |
|          |         |                  |  |          |  | -            | -  |  |          | -        | +        | -        | -            |  |            | \$1,000,001-\$5,000,000 ×  |     |                                       |
|          |         | <del>  -</del> - |  | -        | -  |              | -  | -  | -        | -        | +        |          | ┞            | -  | <u> </u>   | Over \$5,000,000   Spouse/DC Income over \$1,000,000*  |     |                                       |
|          |         | <u> </u>         |  |          |  |              |  |  |          |          |          |          |              |  | <u> </u>   | okonsono ilirollin ovel \$1,000,000. □   | 1   |                                       |

# SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: MARK WAYNE LORCH

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|               |   |                    |                     |            |                 |                   |              |  |  |  | -  | Π            |  |  | 구성성            |   |                                      |
|---------------|---|--------------------|---------------------|------------|-----------------|-------------------|--------------|--|--|--|--|--------------|--|--|----------------|---|--------------------------------------|
| NIVEEN NEA    |   | SECTIC SPINCE YERE | SELTOR SPIDER KLF   | IEPIZON VZ | MUGURAD MAY UNG | THE YEAR OF USUAL | LENDING TREE | SPUARE INC                                       | redtin art                                       | PEALLY INCOME                                    | NEW YORK MIG TO THE                              | ILHYTHM TECH | CORNING  | DEAN FOODS                                       | ASSET NAME EIF |   | BLOCK A Assets and/or income Sources |
|               |   |                    |                     | -          | <u> </u>        |                   |              | <del>                                     </del> | <del>                                     </del> |  |  |              |  | -  | <del>-</del> - | None ≯  |                                      |
|               |   | X                  |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | \$1-\$1,000 œ   |                                      |
| X             |   |                    | $\times$            |            | $\times$        |                   | ×            | ><   | ×  |  | ×  | ×            | ×  | ×  |                | \$1,001-\$15,000 c  |                                      |
|               |   |                    |                     | $\times$   |                 | ×                 |              | <u> </u>   |  | ×  |  | <u> </u>     |  |  |                | \$15,001-\$50,000   |                                      |
|               |   |                    |                     |            |                 |                   |              | ļ  |  | ļ  |  | ļ <u>.</u>   |  |  |                | \$50,001-\$100,000 m  | Val                                  |
| i             |   | · · · .            | L <sub>ESSE</sub> 2 | -0."s      | 24.4.           | S-45              | 1,200        | ļ. <u></u>                                       | ļ  | <u> </u>   |  | ļ            |  |  | <u> </u>       | \$100,001-\$250,000   | Le C                                 |
|               |   |                    | _                   |            |                 | _                 | _            | -  |  |  |  | ļ            |  |  |                | \$250,001-\$500,000 ຄ   | BLOCK B Value of Asset               |
|               |   |                    | <u> </u>            | <b>_</b>   |                 | <u> </u>          |              |  | <u> </u>   | <u> </u>   | ļ  | ļ            |  |  |                | \$500,001-\$1,000,000 x   | 3<br>ISSE                            |
|               |   |                    |                     |            |                 | ļ                 | ├—           |  |  |  |  |              |  | <u> </u>   |                | \$1,000,001 \$5,000,000 —   | *                                    |
|               |   |                    | _                   |            | -               | ·                 |              |  |  | ļ  |  |              | -  | -  |                | \$5,000,001-\$25,000,000 ~<br>\$25,000,001-\$50,000,000 ~                             |                                      |
| $\rightarrow$ |   |                    |                     |            | <del> </del>    | -                 | -            |  |  |  |  |              |  | -  |                | Over \$50,000,000 -   |                                      |
| -             |   |                    |                     |            | '               | · -               |              | $\vdash$   | <del> </del>                                     | <del> </del>                                     | -  |              | -  | -  |                | Spouse/DC Asset over \$1,000,000°   |                                      |
|               |   |                    |                     | ٠.         |                 |                   | -            | -  |  | -  | <u> </u>   | <u> </u>     | <del>                                     </del> | 1  | ,              | HONE .  |                                      |
| <del></del>   | ! |                    | —                   | -          |                 | <u> </u>          | ┢            | <del></del>                                      | 1  | $\vdash$   |  | _            | <del> </del>                                     | -  |                | DIVIDENDS   |                                      |
|               |   |                    |                     |            |                 | <del> </del>      | $\vdash$     | ļ  |  | <u> </u>   |  | <del> </del> | -  | $\vdash$   |                | RENT  | _                                    |
| <b>X</b>      | _ |                    | _                   | ·          | _               | ╁                 | $\vdash$     | -  |  |  | -  | ⊢            | <del> </del>                                     | -  |                | INTEREST  | Ϋ́                                   |
|               |   |                    | _                   |            |                 | <u> </u>          | ⊢            | -  | -  |  | -  |              | -  |  | <b></b>        | CAPITAL GAINS   | BLO<br>e of                          |
|               |   | _                  |                     |            |                 | ⊢                 | -            | -  | <u> </u>   |  | ļ  |              | <u> </u>   | <u> </u>   | <b> </b>       |   | BLOCK C                              |
|               |   | ¥                  |                     |            |                 | 4                 | -            | L .  | <b>&gt;</b> -                                    |  | ~  |              |  |  | <del> </del>   | EXCEPTED/BLIND TRUST  | BLOCK C                              |
|               |   | $\succeq$          | <b>~</b>            |            | ×               | ×                 | >            | ×  | ~  |  |  | ×            | ×  | ×  |                | TAX-DEFERRED .  Other Type of Income (Specify: e.g.,                                  | O O                                  |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | Partnership Income or Farm Income)  |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | None –  |                                      |
|               |   |                    |                     | _          |                 | <u> </u>          | <u> </u>     |  |  |  |  | ļ            | _  |  |                | \$1.\$200 =   |                                      |
|               |   |                    | _                   |            |                 |                   | <u> </u>     | _  | _  |  |  | _            |  | <u> </u>   |                | \$201-\$1,000   |                                      |
|               |   |                    |                     |            |                 |                   | <del> </del> | _  |  | _  | <u> </u>   | <u> </u>     | <u> </u>   | ļ <u>.</u>                                       |                | \$1,001-\$2,500 <   |                                      |
|               |   |                    |                     |            |                 | <u> </u>          | -            | <del> </del> —                                   | _  |  | <u> </u>   | ├            | ┼  |  |                | \$2,501.\$5,000   \$5,001.\$15,000   \$15,001.\$50,000   \$15,001.\$100,000   \$2 ear |                                      |
| -             |   |                    | _                   | _          |                 | -                 | $\vdash$     |  | <del> </del> —                                   | -  | ļ—   |              |  | -  |                | \$5,001-\$15,000 \(\leq \overline{\text{m}}\)   |                                      |
|               | - |                    | _                   |            | <del>  -</del>  |                   | ┼─           |  | -  | -  | }—   | -            | -  |  |                | \$50,001-\$100,000 \(\frac{1}{2}\)  |                                      |
|               |   |                    | _                   |            | -               | $\vdash$          | ╁╾           | -  | $\vdash$   | +-   | <del> </del>                                     | ┼            | ┼─   | <del>                                     </del> |                | \$100,001-\$1,000,000   |                                      |
|               |   |                    |                     |            | -               |                   | <b></b> -    | _  |  | <del>                                     </del> | <del>                                     </del> |              | <del> </del> -                                   |  |                | \$1,000,001-\$5,000,000 ×   | ≱                                    |
|               |   |                    | _                   |            |                 |                   | -            |  | -  |  |  | -            | <del>                                     </del> |  |                | Over \$5,000,000 ×  | BLOCK D  Amount of income            |
|               |   |                    |                     | _          | -               |                   | $\vdash$     | -  |  |  |  | $\vdash$     |  | -  | <b>-</b>       | Spouse/DC Income over \$1,000,000° ≚  | int<br>Jut                           |
|               |   |                    | _                   |            |                 |                   |              |  | $\vdash$   |  |  |              |  | 1  | _              | None —  | BLOCK D                              |
|               | - |                    |                     |            | ļ i             | <b> </b>          |              | $\top$   |  |  |  |              | †  | 1  |                | \$1-\$200 =   | nco                                  |
| $\overline{}$ |   |                    |                     |            |                 |                   |              | -  |  | <b>†</b>   | 1  |              |  |  |                | \$201-\$1,000 =   | me                                   |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | \$1,001·\$2,500 <   |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  | 1.   |              |  |  |                |   |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | \$2,501-\$5,000     <   |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | \$15,001-\$50,000 ≦ <b>©</b>  |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | \$50,001 \$100,000 \(\frac{5}{2}\)  |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  | L  |                | \$100,001.\$1,000,000 🔻   |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  | <u> </u>     |  |  | <b> </b>       | \$1,000,001-\$5,000,000 ×   |                                      |
|               |   |                    |                     |            |                 |                   |              |  |  |  |  |              |  |  |                | Over \$5,000,000 ×  |                                      |
|               |   |                    | _                   |            |                 |                   |              |  |  |  |  |              |  |  |                |   |                                      |

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MARK WAYNE LORCH

Page S of

| S +  |                         | i       |          |          | 1  |  | 1              | 1               |  |  |  |  |                |  | 구요송        |  |          |                              |         |
|--|-------------------------|---------|----------|----------|--|--|----------------|-----------------|--|--|--|--|----------------|--|------------|--|----------|------------------------------|---------|
| IC   | Ó                       |         | 7        | =        | =  | =  |                | =               | 5  | <b>*</b>   | S  | 8  | =              |  |            |  |          | Ass                          | j       |
| 2  | PENTAL UNIT, CHIEFE     |         | 7        | (        | MOURD VEMAX                                      | _  | MANGUAR VSCIX  | MUNICIPAL VINIX | MANGUARD 2055 VEFUX                              | MANGULAD SOLS VITHX                              | VANGUARD 2035 KTIVX                              | GRD ABBETT CHYUX                                 | VANGUARD VAIRX | HOIK   | ASSET NAME |  |          | Assets and/or Income Sources | BLOCK A |
| <u> </u>   | . 3                     |         |          | ~        |  |  | -              |                 | <u> </u>   | <u> </u>   |  |  | _              |  | <u> </u>   |  |          | ŭ                            | ı       |
|  | _                       |         |          |          |  |  |                |                 |  |  | -  |  |                |  | <u> </u>   | None >   | -1       |                              | 4       |
| <del>  -</del>                                   |                         |         |          |          |  |  |                | <u> </u>        | ><   | _  | ×  | -  | -              |  |            | \$1-\$1,000 œ  | -        |                              | ı       |
| ×  |                         |         | ×        | $\times$ |  |  |                | <u> </u>        |  |  | <u> </u>   | $\overline{}$                                    | $\sim$         |  |            | \$1,001-\$15,000   | -        |                              | 1       |
|  |                         |         |          |          | $\times$   | $\sim$   |                | _               |  |  | <del>                                     </del> |  |                |  |            | \$15,001-\$50,000  | -        |                              | 1       |
|  |                         |         |          |          | $\vdash$   | <del> </del>                                     | -              |                 | ļ  | _  | <del></del>                                      | -  |                | <del>                                     </del> | -          | \$50,001-\$100,000 m   | -1       | ~                            | 1       |
| <del>                                     </del> |                         |         |          | -        | —  |  |                | <del> </del> -  |  |  | <del> </del>                                     |  | _              |  |            |  | -        | Value of Asset               | _       |
| 4  | ×                       | J, 1 3m | 1,       | <u></u>  | 1,71   | "cel" a.   | 5 170          | 4.4             | 1  | -  |  | -  |                |  |            | \$100,001,\$250,060 77.<br>\$250,001,\$500,000 ©   | -        | Je of A                      | ğ       |
| ├ <b>─</b> ┟                                     |                         | _       | -        |          | -  |  |                | _               | -  |  | ┢  |  |                |  |            | \$500,001-\$1,000,000 ==   | -        | À 0                          | κ<br>B  |
|  |                         |         |          |          |  | $\vdash$   |                |                 |  |  | <del> </del>                                     | ├─   | <del> </del>   |  | $\vdash$   | \$1,000,001-\$5,000,000 -  | 1        | se                           | ı       |
| <del></del>                                      |                         |         |          | _        |  |  | -              |                 | $\vdash$   |  |  |  | ╢              | 1  | -          | \$5,000,001-\$25,000,000   | -        | -                            | ı       |
| <b>-</b>   |                         | -       |          |          | <del>-</del>                                     |  |                |                 |  |  | $\vdash$   |  |                | -1   |            | \$25,000,001-\$50,000,000  | -[       |                              | ſ       |
|  |                         |         |          |          | <del> </del>                                     |  |                | <del> </del> -  |  |  |  | <del>                                     </del> | -              |  |            | Over \$50,000,000  | -        |                              | 1       |
| ┝─┼  |                         |         |          |          | ├  |  | -              | <del> </del> -  |  | -  | ├  | ├─   | -              | $\vdash$   |            | Spouse/DC Asset over \$1,000,000*  |          |                              |         |
| <del>  </del>                                    |                         |         | -        |          | -  |  | -              | <del>-</del> -  | -  |  | ┼──  |  |                | · ·  | 4          | NONE   | +-       |                              | ᅦ       |
|  | -                       |         |          |          |  |  | <del> </del> - |                 | -  | <del> </del>                                     |  |  | _              |  |            | DIVIDENDS  | -        |                              | ı       |
| <b>-</b>   |                         |         |          | <u> </u> | ļ  |  | -              | -               |  |  | <b>├</b>   |  | -              |  |            |  | -        |                              | ı       |
|  | $\sim$                  |         |          |          | <u> </u>   |  | _              | <u> </u>        | <u> </u>   | <u> </u>   | <u> </u>   | _  |                | -  |            | RENT   |          | ₹<br>₹                       | 1       |
|  |                         |         |          |          |  |  |                |                 |  | <u> </u>   | Ļ  |  |                | <u> </u>   |            | INTEREST   | _        | ě                            | 2       |
|  |                         |         |          |          |  | <u>L</u> .                                       |                | <u> </u>        | L  |  |  |  |                |  |            | CAPITAL GAINS  | _        | 7 2                          | BLOCK C |
|  |                         |         |          |          |  |  |                |                 |  |  |  |  |                |  |            | EXCEPTED/BLIND TRUST   |          | Type of Income               | ٦       |
|  |                         |         | X        | X        | 7  | ×  | ميح            | ×               | ×  | ×  | ×  | 7  | ×              |  |            | TAX-DEFERRED   |          | ā                            | ١       |
|  |                         |         |          |          |  |  |                |                 |  |  |  |  |                |  |            | Other Type of Income (Specify: e.g.,<br>Partnership Income or Farm Income)   |          |                              |         |
| $\times$   |                         |         |          | _        |  |  |                |                 | -  | _  | _  |  | -              | <del>                                     </del> |            | None -   |          |                              | ᅥ       |
|  | -                       |         |          | <u> </u> | <del> </del>                                     | $\vdash$   | -              | <del> </del>    | <del>                                     </del> | <del> </del>                                     | -  |  |                |  |            | \$1.\$200 ==   |          |                              |         |
| <u> </u>   |                         |         |          | _        | <del> </del>                                     | <del> </del>                                     | ╁              | <del> </del> -  | <del> </del>                                     | -  | $\vdash$   | -  |                | $\vdash$   |            | \$201-\$1,000 <b>=</b>   | 1        |                              |         |
|  |                         |         |          |          |  | <del>                                     </del> | 1              |                 | -  |  | -  | $\vdash$   |                |  |            | \$1,001-\$2,500 <  |          |                              |         |
|  |                         |         |          |          |  | _  | -              |                 | -  | <del> </del>                                     | 1  |  | 1              |  |            |  | 2        |                              | ı       |
| <del> </del> -                                   | $\overline{\mathbf{x}}$ |         |          | _        | -  |  |                |                 |  | T  | <del> </del>                                     | 1  | 1              |  |            | \$5,001-\$15,000 ≤ q   | 3        |                              |         |
|  |                         |         | -        | _        |  |  | -              | _               |  |  |  | <u> </u>   | _              | 1  |            | \$15,001-\$50,000 ≦  | 15       |                              |         |
|  | _                       |         |          | -        | <del>                                     </del> | $\vdash$   |                |                 |  | -  |  |  |                | <del> </del>                                     |            | \$50,001-\$100,000 ≦ 6   | 3        |                              | 1       |
|  |                         |         | _        |          |  |  |                |                 |  |  | 1  | 1  |                |  |            | \$160,601-\$1,000,600 ヌ  | `        |                              |         |
|  |                         |         |          |          |  |  |                |                 |  | _  |  | $\vdash$   |                | 1  |            | \$1,000,001-\$5,000,000 ×  |          | Α                            | 1       |
|  |                         |         |          |          |  |  |                |                 |  | <del>                                     </del> |  |  |                |  |            | Over \$5,900,000 ≚   |          | ē                            | ı       |
|  |                         |         |          |          | t  |  | <del> </del>   |                 |  | <b></b>  |  | 1  |                | 1  |            | Spouse/DC tncome over \$1,000,000*   | 1        | ī,                           | ₽       |
| $\overline{x}$                                   |                         |         |          |          |  |  |                |                 |  |  | <del>                                     </del> |  |                |  |            | None -   | 7        | Amount of Income             | BLOCK D |
|  |                         |         |          |          |  |  | İ              |                 |  |  |  |  |                |  |            | \$1-\$200 ==   |          | 100                          | ٦       |
|  |                         |         |          |          |  |  |                | T               |  |  | <b>†</b>   | T -  | 1              |  |            | \$201-\$1,000 =  |          | me                           | 1       |
|  |                         |         |          |          |  |  | 1              |                 |  | T  | 1  |  |                |  |            | \$1,001-\$2,500 <  | 。 l      |                              | ı       |
|  |                         |         | <u> </u> |          | 1  |  |                | 1               |  |  |  | 1  |                |  |            | \$2,501-\$5,000 < 6 \$5,001-\$15,000 \leq 6 \$15,001-\$50,000 \leq 6 \$50,001-\$100,000 \leq 6 \$50,001-\$100,000 \leq 6 | ğ        |                              |         |
|  |                         |         |          |          |  | 1  |                |                 |  |  |  |  | 1              |  |            | \$5,001.\$15,000 ≤   | <u> </u> |                              |         |
|  | ~<                      |         |          |          |  |  |                |                 |  | 1  |  |  |                |  |            | \$15,001-\$50,000 ≦  | 3        |                              |         |
|  |                         |         | -        |          |  |  |                |                 |  |  |  |  |                |  |            | \$50,001.\$100,000 ≦   | S        |                              | ı       |
|  |                         |         |          |          |  |  |                |                 |  |  |  |  |                |  |            | \$100,001-\$1,000,000 ヌ  | ۱ ا      |                              |         |
|  |                         |         |          |          |  |  |                |                 |  |  |  |  |                |  |            | \$1,000,001-\$5,000,000 ×  |          |                              |         |
|  |                         |         |          |          |  |  |                |                 |  |  |  |  |                |  |            | Over \$5,000,000 ×   |          |                              | ļ       |
|  |                         |         |          | }        |  |  |                |                 |  |  | 1  |  |                |  |            | Spouse/DC Income over \$1,000,000'   | [        |                              |         |

| SOUTH A - ASSETS & SWEATHER MCCOME |  |
|------------------------------------|--|
| Name: MARK                         |  |
| WAYNE                              |  |
| LOPCH                              |  |
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| k 3        | <u>K1</u>      | ፳  | K           | K        | X  | $\Box$   | 5  | ¥  | ス               |          | 8                | 8              | 8            |      | ងឧន        |  |          |              |                              | -       |
|------------|----------------|--|-------------|----------|--|--|--|--|-----------------|----------|------------------|----------------|--------------|------|------------|--|----------|--------------|------------------------------|---------|
| 6          | 6              |  | ~           | 2        | 2  |  | Š  | Ç  |                 |          | _                | -              | =1           | 3    |            |  |          |              | Ass                          |         |
| Coth IKA   | Roth ILA       | Rota IRA   |             |          | NH 529-  |  | Cyth 1 one                                       | Capital one                                      | (#) <b>(</b> #) |          | Ι.               | Money          | last Date    | 410H | ASSE       |  |          |              | Assets and/or Income Sources | BLC     |
| Fall + SPY | - Fidulity SPV | · Falling  | Falling 236 |          | hally !  |  | Saying   | Checker  | (HeckIPG        |          | From Builder     | Me-ket         | するた          | TEA  | ASSET NAME |  |          |              | Income Sou                   | BLOCK A |
| ξŶ.        | <b>¥</b> \$    | ŞŞ   | )Ked        | 2030     | 2030   |  | F  | Š  |                 |          |                  | `              | [ \          |      |            |  |          |              | ırce                         |         |
|            |                |  | -           |          |  |  |  |  |                 |          |                  | -              | -            |      | 목          |  |          |              | U,                           |         |
|            | _              |  |             |          |  | _  |  |  |                 |          |                  |                |              |      |            | None   | ⊳        |              |                              |         |
|            |                |  | <b>†</b> —  |          |  |  | <u> </u>   | İ  |                 | <b></b>  |                  |                |              |      |            | \$1-\$1,000  | В        |              | 1                            |         |
| ×          | ×              | ×  | ·           |          |  |  | ×  | ×  | ~               |          | >                | $\sim$         | _            |      |            | \$1,001-\$15,000   | C        | . [          |                              |         |
|            |                | <u> </u>   | ~           | ŀ        |  |  | 1  |  |                 |          |                  | f <del>-</del> |              |      |            | \$15,001-\$50,000  | Ō        |              |                              |         |
|            |                |  | -           | ×        | ~  | <u> </u>   |  |  |                 |          |                  |                |              |      |            | \$50,001-\$100,000   | (T)      |              | <b>&lt;</b>                  |         |
|            |                | 2 -2   |             | - T L    |  |  | 1 1.7 -  |  | _               |          |                  |                | $\times$     |      |            | \$100,001-\$250,000  | ग्       |              | a lu                         | 97      |
| 41 64      | 14/14          | es me  | g se'war s  |          |  |  | 3 3.2.   |  | -               | 7        |                  | <u> </u>       |              | 3108 | 2 7 7 8 7  | \$250,001-\$500,000  | <u>ຄ</u> |              | of                           | BLOCK B |
|            | -              | _  | +           | -        |  |  | 1  | $\vdash$   |                 |          | <del>  -  </del> | -              |              |      |            | \$500,001-\$1,000,000  | т,       |              | As                           | т<br>Ф  |
| _          |                |  | _           |          |  |  |  |  |                 |          |                  | <del> </del>   |              |      | `          | \$1,000,001-\$5,000,000  |          |              | Value of Asset               |         |
|            |                |  |             |          | $\vdash$   |  | <del>                                     </del> | <del>                                     </del> |                 |          | <del> </del>     |                |              |      |            | \$5,000,001-\$25,000,000   | ٠.       | _            |                              |         |
|            |                | <del>-</del>                                     |             | -        | <del> </del>                                     | <del> </del>                                     |  |  | _               |          | <del> </del>     |                | <del> </del> |      |            | \$25,000,001-\$50,000,000  | *        |              |                              |         |
| _          |                |  | ├─          |          | <del> </del>                                     | <del> </del> -                                   | <del> </del>                                     |  |                 |          |                  | -              | -            |      |            | Over \$50,000,000  |          | _            |                              |         |
|            | <u> </u>       | <del>-</del>                                     |             |          | `  | <u> </u>   | -  |  |                 |          | ├─               |                | ļ. —         |      |            | Spouse/DC Asset over \$1,000,000*  | 35       |              |                              |         |
|            |                |  | -           |          |  |  | -  | -  |                 |          | -                |                |              |      | •          | NONE   |          |              | ***                          |         |
|            |                | -  | -           |          | <del>                                     </del> | <del></del>                                      | —  |  | -               |          |                  |                | —            | -    |            |  |          | -1           |                              |         |
|            |                |  | ļ           | <u> </u> | <u> </u>   | ļ. —   | ├  | ļ. —   | <u> </u>        | <u> </u> | -                | -              | _            |      |            | DIVIDENDS  |          | -            |                              |         |
|            |                |  | <u> </u>    | <u> </u> | ` _  | <u> </u>   | <u> </u>   |  | <u> </u>        | <u> </u> |                  |                |              |      |            | RENT   |          |              | Tyr                          |         |
|            |                |  |             |          |  | <u>L</u>   |  |  |                 |          |                  |                |              |      |            | INTEREST   |          |              | )e c                         | 2       |
|            |                | <u> </u>   |             |          |  |  |  |  |                 |          |                  |                | <u> </u>     |      |            | CAPITAL GAINS  |          |              | Type of Income               | ELOCK C |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | EXCEPTED/BLIND TRUST   |          |              | 1001                         | C       |
|            |                |  |             |          |  |  |  |  |                 |          | ×                | ×              | ×            |      |            | TAX-DEFERRED   |          |              | ne                           |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | Other Type of Income (Specify: e.g.,<br>Partnership Income or Farm Income) |          |              |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          | T                |                |              |      |            | None   | -        |              |                              |         |
|            |                |  |             |          |  |  |  | ×  | ~               |          |                  |                |              |      |            | \$1-\$200  | =        |              |                              |         |
|            |                |  |             |          |  |  | ×  |  |                 |          | L                |                |              |      |            | \$201-\$1,000  | 효        |              |                              |         |
|            |                |  |             |          |  |  | T  |  |                 |          |                  |                |              |      |            | \$1,001-\$2,500  | ₹        |              |                              |         |
|            |                | Ī  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$2,501-\$5,000  | <        | ₽            |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$5,001-\$15,000   | ≤        | Current Year |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          | 1_               |                |              |      |            | \$15,601-\$50,600  | ≦        | ₹            |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$50,001-\$100,000   | VШ       | ear          |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                | ]            |      |            | \$100,001-\$1,000,000  | ≅        |              |                              |         |
|            |                |  |             |          |  |  | T  |  |                 |          |                  |                | T            |      |            | \$1,600,001-\$5,000,000  | ×        |              | Αm                           |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | Over \$5,000,000   | ×        |              | 2                            | _       |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | Spouse/DC Income over \$1,000,000*   | ≚        |              | Amount of Income             | BLOCK D |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | None   | _        |              |                              | X       |
|            |                |  |             |          | ĺ  |  | 1  |  |                 |          |                  |                |              |      |            | \$1-\$200  | =        |              | 00                           | _       |
|            |                |  |             |          |  |  | 1  |  |                 |          |                  |                |              |      |            | \$201-\$1,000  | Ξ        |              | me                           |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$1,001-\$2,500  | ₹        | ╗            |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  | <u> </u>       |              |      |            | \$2,501-\$5,000  | <        |              |                              |         |
|            |                |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$5,001-\$15,000   | ≤ .      | receding     |                              |         |
|            | T -            |  |             |          |  |  | 1  |  |                 | T        |                  | $\top$         |              |      |            | \$15,001-\$50,000  | ≦ (      | ng           |                              |         |
|            |                |  |             | 1        |  |  | 1  | 1  |                 |          | 1                |                |              | 1    |            | \$50,001-\$100,000   | ≨        | Year         |                              |         |
|            | -              |  |             |          |  |  |  |  |                 |          |                  |                |              |      |            | \$100,001-\$1,000,000  | ≂        | ۳ ا          |                              |         |
|            | 1-             |  |             |          |  |  |  |  |                 | $\vdash$ |                  |                | 1            |      |            | \$1,000,001-\$5,000,000  | ×        | ĺ            |                              |         |
|            | +              | <del>                                     </del> | <b>—</b>    | $\vdash$ | <b>†</b>   | <del>                                     </del> |  | <b>†</b>   |                 |          | †                |                | 1            |      | l          | Over \$5,000,000   | ×        |              |                              |         |
|            |                | -  |             |          | 1  |  |  |  |                 |          |                  |                | 1            |      |            |  |          |              |                              |         |

## SCHEDULE C - EARNED INCOME

| Name:       |                   |
|-------------|-------------------|
| 3           |                   |
| ARK         |                   |
| WAYNE       |                   |
| LORCH       |                   |
| Page 7 of 9 |                   |
|             | . MARK WAYNE WRCH |

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

|           |  |  |  |   | Lockton     | Duff & Phelps | Examples: Civil War Roundtable (Oct. 2) Ordano County Board of Education |                   | Source (include date of receipt for honoraria) |        |
|-----------|--|--|--|---|-------------|---------------|--|-------------------|--|--------|
|           |  |  |  | , | Spouse Salm | Salary        | Spouse Speech<br>Spouse Salary   | Honoraitum        | Туре   | 4      |
| Popular . |  |  |  |   | 2/2         | 96,666.68     | \$0<br>N/A   | \$0<br>\$20,000   | Current Yeer to Filing                         | Am     |
|           |  |  |  |   |             |               | \$1,000<br>N/A   | \$500<br>\$76,000 | Preceding Year                                 | Amount |

### SCHEDULE D - LIABILITIES

Name: MARK WAINE LORCH Page 8 of 9

exceeded \$10,000. period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting \*Column K is for liabilities held solely by your spouse or dependent child.

| 7                             |  | \$Р,<br>ОС, ЈТ                             |           |                     |
|-------------------------------|--|--|-----------|---------------------|
|                               | Example                                |  |           |                     |
| Suntast Bank                  | First Bank of Wilmington, DE           | Creditor                                   |           |                     |
| 8/13                          | 5/98                                   | Date<br>Liability<br>Incurred<br>MO/YR     |           |                     |
| Michiga . Lat Poppety - Eliga | Mortgage on Rental Property, Dover, DE | Type of Liability                          |           |                     |
|                               |  | \$10,001-<br>\$15,000                      | >         |                     |
|                               |  | \$15,001-<br>\$50,000                      | <b>50</b> |                     |
|                               |  | \$50,001-<br>\$100,000                     | o         |                     |
| ×                             | ×                                      | \$100,001-<br>\$250,000                    | 0         | ļ                   |
|                               |  | \$250,001-<br>\$500,000                    | m         | Amount of Liability |
|                               |  | \$500,001-<br>\$1,000,000                  | TI        | t of Li             |
|                               |  | \$1,000,001-<br>\$5,000,000                | 6         | abillty             |
|                               |  | \$5,000,001-<br>\$25,000,000               | ±         |                     |
|                               |  | \$25,990,001-<br>\$50,000,000              | _         |                     |
|                               |  | Over \$50,000,000                          | ۲         |                     |
|                               |  | Over \$1,000,000*<br>(Spouse/DC Liability) | *         |                     |

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorery nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

## SCHEDULE F - AGREEMI

| terms of any agreement or arrangement t   | ENTS                               |
|---|------------------------------------|
| terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; | Name: MARK WAYNE LORCH Page 9 of 9 |
|   |                                    |

| ldentify the da<br>continuation of<br>employer. | identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in employer. | identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfere or benefit plan maintained by a former employer. |
|---|--|---|
| Date  | Parties to Agreement   | Terms of Agreement  |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and

| customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repe | customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C. |
|---|--|
| Source (Name and City/State)  | Brief Description of Duties  |
| Doe Jones & Smith, Hometown, Homestate  | Accounting Services  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |